

AGENDA ITEM FOR ADMINISTRATIVE MEETING ( ) Discussion only  
( X ) Action

FROM (DEPT/ DIVISION): County Counsel

SUBJECT: Investment Advisor Services

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| <p>Background:</p> <p>The CFO is requesting the county seek assistance in managing investments for county funds. The matter is before the Board for authority to issue a request for proposal.</p> | <p>Requested Action:</p> <p>Authorize issuance of request for proposals for investment services for the county</p> |
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ATTACHMENTS:

\*\*\*\*\*For Internal Use Only\*\*\*\*\*

Checkoffs:

- ( ) Dept. Heard (copy)
- ( ) Human Resources (copy)
- ( X ) Legal (copy)
- ( ) (Other - List:)

To be notified of Meeting:  
Robert Pahl  
Needed at Meeting:

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Scheduled for meeting on: May 4, 2022

Action taken:

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Follow-up: